

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MAY 1, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY
THE JUDGE

Counsel and parties are encouraged to appear remotely through Zoom videoconferencing,
unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

Zoom videoconferencing for Department 30, Judge George:

<https://www.cc-courts.org/calendars/court-calendars.aspx>

IF YOU HAVE MATTERS IN BOTH
DEPARTMENT 30 AND DEPARTMENT 33,
PLEASE NOTIFY THE BAILIFFS
THE MORNING OF YOUR APPEARANCE.

THANK YOU.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
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1. 9:00 AM	MSP19-01424 E'MAYAH JOHNSON SETTLEMENT PROTECTION TRUST HEARING IN RE: THIRD ACCT AND REPORT; PETN TO SETTLE ACCT; TO APPROVE RESIGNATION AND APPT SUCCESSOR TRUSTEE; INCREASE AND SET BOND; FEE AND COSTS FILED ON 12/17/24 BY HERB THOMAS
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Need:

1. Appearances

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2. **MSP21-00761** **ESTATE OF EMMA JOANNE SEMJENOW**
9:00 AM HEARING IN RE: FIRST AND FINAL ACCOUNT AND REPORT OF EXECUTOR & PETITION FOR ITS
SETTLEMENT; FOR ALLOWANCE OF STATUTORY COMPENSATION ATTORNEYS; FOR PAYMENT OF
REIMBURSEMENTS TO EXECUTOR; FOR A RESERVE; AND FOR FINAL DISTRIBUTION FILED ON
12/16/2024 BY LORRIE L. FAVA

Need:

1. Proof of mailing to all heirs.
2. Verified declaration by petitioner to specify whether all charges for legal advertising, bond premiums, probate referee's services and costs of administration have been paid. LR 7.317
3. Declaration to state need for reserve in excess of \$2,000.00.
4. Proposed Order

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3A.	P22-00670	MATTER OF: THE CECELIA HURWICH LIVING TRUST AS AMENDED AND RESTATED ON MAY 24, 2016
9:00 AM	HEARING IN RE: PETITION FOR ORDER CONFIRMING TRUST ASSETS FILED BY 2/2/2024 BY KAREN L. FISHER - RETURN FROM BRESLIN MEDIATION	
	Need: 1. Appearances to report status, including mediation	
	Notes: a. Objection filed 06/26/24 by Evelyn M. Hurwich	

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3B.	P22-00670	MATTER OF: THE CECELIA HURWICH LIVING TRUST AS AMENDED AND RESTATED ON MAY 24, 2016
9:00 AM	HEARING IN RE: PETITION FOR INSTRUCTIONS CONFIRMING TRUSTEE'S AUTHORITY TO FILE QUIET TITLE ACTION TO PROTECT TRUST ASSETS FILED ON 1/28/2025 BY KAREN L. FISHER --superseded by line 3C--	
	Need: 1. Appearances 2. Proposed Order	

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3C.	P22-00670	MATTER OF: THE CECELIA HURWICH LIVING TRUST AS AMENDED AND RESTATED ON MAY 24, 2016
9:00 AM	HEARING IN RE: FIRST AMENDED PETITION FOR INSTRUCTIONS CONFIRMING TRUSTEE'S AUTHORITY TO FILE QUIET TITLE ACTION TO PROTECT TRUST ASSETS FILED ON 02/25/25 BY KAREN L FISHER	
Need: 1. Appearances 2. Proposed Order		

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| 6. | P22-00896 | MATTER OF: THE MYRTLE L. MILLER FAMILY TRUST U/A DATED NOVEMBER 18, 2004, AS RESTATED ON MARCH 29, 2015 |
| 9:00 AM | HEARING IN RE: INVALIDATE MARCH 29, 2015 TRUST AMENDMENT DUE TO LACK OF CAPACITY; DUE TO INFLUENCE; REMOVE TRUSTEE; COMPEL ACCOUNTING; RETURN TRUST PROPERTY AND DOUBLE DAMAGES; AWARD ATTORNEY FEES AND COSTS; AND PROHIBIT EXPENDITURE OF TRUST FUNDS FOR DEFENSE FILED ON 7/24/2024 BY RONNIE MILLER SUBSEQUENT PETITION FILED | |
| | Need: <ol style="list-style-type: none">1. Appearances2. Proof of service in the manner provided in CCP § 415.10 (30 days personal service) or CCP § 415.30 (30 days proof of mailing with Notice and Acknowledgment of Receipt) on each person having title to or possession of, the property. PrC § 851(a)(2)3. Proof of mailing Judicial Council Form Notice of Hearing to Rochelle Miller. PrC § 172034. Evidence of written demand for accounting as required by PrC §17200(b)(7).5. Verified declaration by petitioner to include complete copies of all trust instruments, including original trust dated in 2004, and all amendments.6. Proposed Order | |

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7. **P22-00956** **ESTATE OF: JASON A MELGOZA**
9:00 AM HEARING IN RE: AMENDED FIRST AND FINAL ACCOUNT AND REPORT, PETITION FOR FINAL DISTRIBUTION, FOR DETERMINATION OF INTERESTS IN ESTATE, FOR DETERMINATION OF DISTRIBUTION OF MINOR HEIR, FOR WAIVER OF STATUTORY COMPENSATION TO PETITIONER, AND FOR ALLOWANCE OF STATUTORY COMPENSATION TO COUNSEL FILED ON 12/11/2024 BY ARNOLD MELGOZA AND DEBRA MELGOZA

Need:

1. Appearances
2. Proof of mailing to all heirs
3. Verified declaration by petitioner to specify whether all charges for bond premiums, probate referee's services and costs of administration have been paid. LR 7.317
4. Proposed Order

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8. 9:00 AM	P22-01245 ESTATE OF: SCOTT CAVANAUGH HEARING IN RE: FIRST AND FINAL REPORT OF ADMINISTRATOR ON WAIVER OF ACCOUNT AND PETITION FOR FINAL DISTRIBUTION AND FOR ALLOWANCE OF ORDINARY STATUTORY COMPENSATION TO ATTORNEY FILED ON 9/15/2024 BY RETTA CAVANAUGH Need: <ol style="list-style-type: none">1. Satisfaction of Toni Johnson's Creditor's claim as indicated at ¶72. Spouse did not file an election to subject any inheritance to formal administration so therefore court lacks jurisdiction to order distribution to spouse or fees thereon. Need petition (may be <i>ex parte</i>) showing good cause for allowing late election, and order. Otherwise you will need amended petition eliminating spouse's portion and a recalculation of statutory fees. Proposed election must comply with LR 7.305. See PrC §§ 13500, 13501, 135023. Verified declaration by petitioner to clarify how attorney's fees will be paid. There is insufficient cash on hand.4. Verified declaration by petitioner to specify whether all charges for legal advertising, bond premiums, probate referee's services and costs of administration have been paid. LR 7.317
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9. 9:00 AM	P23-00645 ESTATE OF: ADELAIDE CHAVEZ HEARING IN RE: PETITION FOR FINAL DISTRIBUTION ON WAIVER OF ACCOUNT, FOR RETENTION OF RESERVE, FOR WAIVER OF STATUTORY COMPENSATION TO PETITIONER, AND FOR ALLOWANCE OF STATUTORY COMPENSATION TO COUNSEL FILED ON 07/02/24 BY TERESA CHAVEZ SAUCEDA
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Need:

1. Revised Proposed Order, with adjusted statutory fee amounts

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10.	P23-01486	MATTER OF: THE STANLEY F. AND FLORENCE LIBERA LIVING TRUST DATED APRIL 17, 2003
9:00 AM	HEARING IN RE: MOTION FOR ORDER COMPELLING RESPONSES WITHOUT OBJECTION AND FOR FURTHER RESPONSES TO FORM INTERROGATORIES, SPECIAL INTERROGATORIES, AND REQUESTS FOR ADMISSION, AND IMPOSING MONETARY SANCTIONS FILED ON 12/16/24 BY ROBERT LIBERA	
Hearing vacated per Withdrawal of Motion filed 04/08/25		

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11.

9:00 AM

P23-01537

ESTATE OF: JANE KNIGHT

HEARING IN RE: FIRST AND FINAL DISTRIBUTION AND REPORT OF PETITION OF ADMINISTRATOR FOR ALLOWANCE OF ADMINISTRATOR'S AND ATTORNEY'S STATUTORY FEES AND COSTS ADVANCED; AND A WAIVER OF ACCOUNTING FILED ON 12/12/2024 BY CAROL EAKIN

Need:

1. Proof of mailing Inventory and Appraisal to person requesting special notice. PrC § 8803
2. Proof of mailing Notice of Hearing to party requesting special notice
3. Declaration addressing creditor claim filed by State of California Franchise Tax Board on 09/23/24 for \$3,905.93. PrC § 10900; CRC § 7.403.
4. Verified declaration by petitioner to specify whether all charges for legal advertising, bond premiums, and costs of administration have been paid. LR 7.317
5. Proposed Order

Notes:

- a. A Request for Special Notice was filed 09/23/2024 by State of California Franchise Tax Board

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12.

9:00 AM

P23-02195

ESTATE OF: GORDON HALL STAGNER III

HEARING IN RE: AMENDED PETITION FOR TRANSFER OF AN INTEREST IN REAL AND PERSONAL PROPERTY TO IDA DANDRIDGE FILED ON 08/19/24 BY IDA DANDRIDGE - RETURN FROM BRESLIN MEDIATION

Need:

1. Appearances to report status, including mediation

Notes:

- a. Objection filed 08/27/24 by Robert H. English and Richard G. English
- b. Objection filed 01/06/25 by Sharon Morris
- c. Joinder in Objection filed 01/13/25 by Hartley Postlethwaite V, Cynthia Stagner, Linda Jordeson, Jennifer Avedis, and Therese Pilati

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13.

9:00 AM

P24-00588

ESTATE OF: RANDALL "RANDY" BRASSFIELD

HEARING IN RE: PETITION BY PERSONAL REPRESENTATIVE TO ESTABLISH CLAIM OF OWNERSHIP
OVER REAL AND PERSONAL PROPERTY, FOR ORDER DIRECTING RETURN OF PROPERTY TO ESTATE
AND FOR DAMAGES AND ATTORNEY'S FEES AND COSTS FILED ON 8/9/2024 BY STEVEN L. BRASSFIELD

Need:

1. Appearances
2. Proposed Order

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14. P24-01314 MATTER OF: THE MARGIE VICTOR LIVING TRUST ESTABLISHED MARCH 29, 2021

9:00 AM HEARING IN RE: PETITION TO FIDUCIARY'S ACCOUNT FILED BY TONIA WHITE ON 7/30/24

Need appearances to report status, including meet and confer

Notes:

Opposition filed 12/11/24 by Anthony Golden

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15. 9:00 AM	P24-01316 HEARING IN RE: PETITION FOR ORDER CONFIRMING THAT CERTAIN ASSETS ARE PROPERTY OF THE TRUST FILED BY LISA KARI FRIEDMAN ON 7/31/24 PROBATE TRUST PETITION FILED; NOTICE FILED RE:	MATTER OF: WEBBER REVOCABLE TRUST DATED MAY 2, 2024
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Drop. Request for Dismissal of Entire Action filed 03/07/25

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16.

9:00 AM

P24-01729

ESTATE OF: PAMELA HENDRIX

HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA FILED ON 09/30/24 BY
BOBBY HENDRIX, JR.

Need:

1. Appearances to report status, including meet and confer
2. Waivers of bond by all heirs on mandatory Form DE-142

Notes:

- a. Declaration of Clark L. Blackmore filed 12/20/24
- b. If Waivers of bond from all heirs cannot be filed, bond in the amount of \$188,000.00 will be required.

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17. **P24-02259** **MATTER OF: THE BIANCHI TRUST DATED JULY 5, 1994**
9:00 AM HEARING IN RE: PETITION FOR BREACH OF FIDUCIARY DUTY FILED BY RACHELLE MARTIN ON
12/19/24

Need:

1. Appearances
2. Proposed Order

Notes:

- a. Petition to Quiet Title and Transfer Title to Petitioner filed 03/25/25 by Deborah Bianchi-Teach, set 08/19/25

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18. 9:00 AM	P24-02284 HEARING IN RE: PETITION FOR ORDER APPROVING MODIFICATION OF TRUST TERMS FILED BY EDWARD KENNEDY ON 12/24/24	MATTER OF: KENNEDY FAMILY LIVING TRUST, DATED JANUARY 31, 1986
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Need:
Appearances

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
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19A.

10:30 AM

P24-01923

CONSERVATORSHIP OF: JULIA LUGO

HEARING IN RE: PETITION FOR APPOINTMENT OF PROBATE CONSERVATOR OF THE PERSON AND ESTATE FILED ON 03/18/25 BY CHRIS ORNELAS

Need:

1. Appearances
2. Proof of mailing Notice and Petition to relatives
3. Return of citation or waiver by counsel. PrC § 1824
4. Confidential Conservator Screening Form, Form GC-314, from Felicia O)rnelas
5. Verified declaration by petitioner to clarify that each proposed conservator has attended the orientation class for unlicensed conservators pursuant to LR 7.416
6. Duties of Conservator, form GC-349. Signed by both proposed conservators
7. Proposed Order, form GC-340

The Court is waiting for these items:

- A. Appearance by proposed conservatee or waiver by counsel
- B. Court Investigator's Report
- C. Report from attorney Selleck

Notes:

- a. The bond calculator shows the correct bond amount to be \$165,000.00

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19B.

10:30 AM

P24-01923

CONSERVATORSHIP OF: JULIA LUGO

HEARING ON PETITION IN RE: FOR APPOINTMENT OF CONSERVATOR OF THE PERSON AND ESTATE
FILED ON 10/30/24 BY LEANDRA JOHNSON

Need:

1. Appearances to report status, including mediation ordered 01/14/25
2. Proof of mailing Notice and Petition to relatives (15 days) Need:
3. Appearances to report status, including mediation ordered 01/14/25
4. Capacity Declaration (Judicial Council Form GC-335, including attachment GC-335A) to show whether proposed conservatee lacks capacity to give informed medical consent. PrC § 1890
5. Msp21-00431
6. Proof of mailing Notice and Petition to relatives (15 days)
7. Return of citation or waiver by counsel. PrC § 1824

Notes:

- a. The bond calculator shows the correct bond amount to be \$165,000.00

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21.

1:30 PM

P24-01700

GUARDIANSHIP OF: DELILA CLAUSEN

COURT TRIAL HEARING DAY 4: PETITION FOR APPOINTMENT OF GUARDIAN OF THE PERSON FILED BY
ALICIA MONGELLI ON 9/30/24

Need appearances